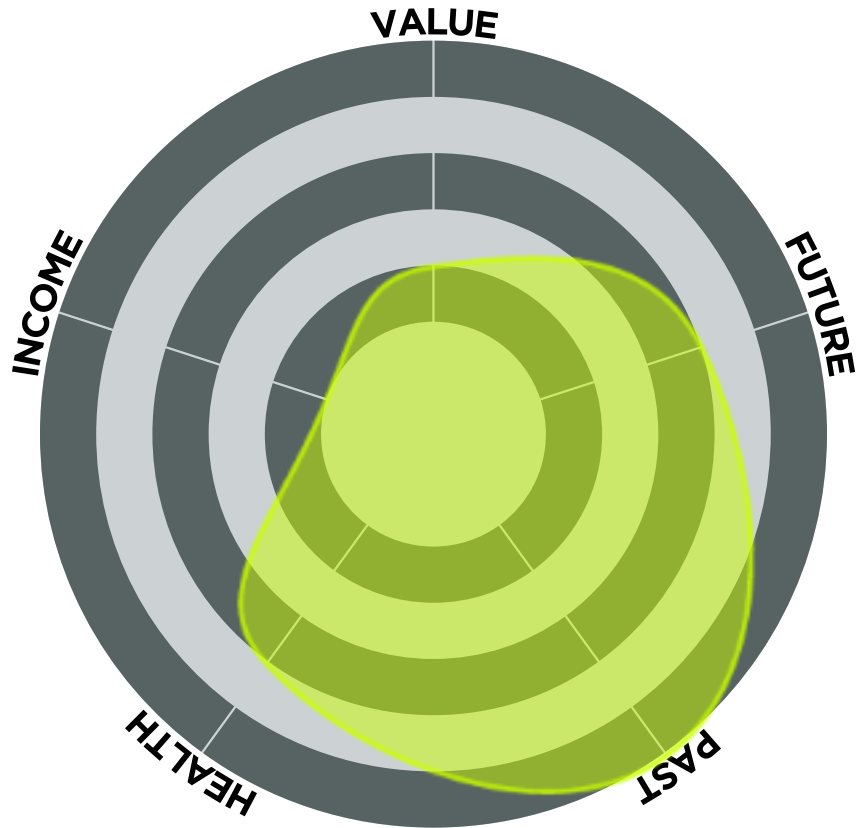


Simply Wall St provides a completely new visual way to invest in the stock market.

To see other infographic reports like this one for Gilead check out [simplywall.st](http://simplywall.st).

# Gilead Sciences



Proven track record with good future prospects in a strong financial position.

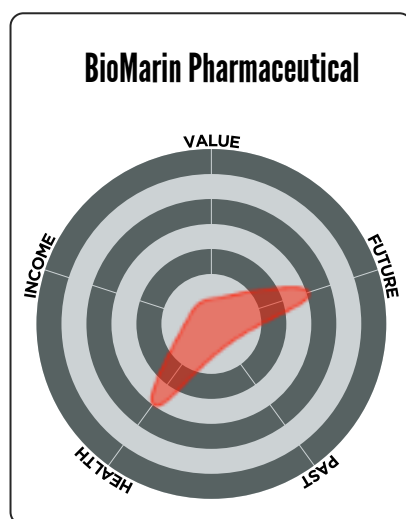
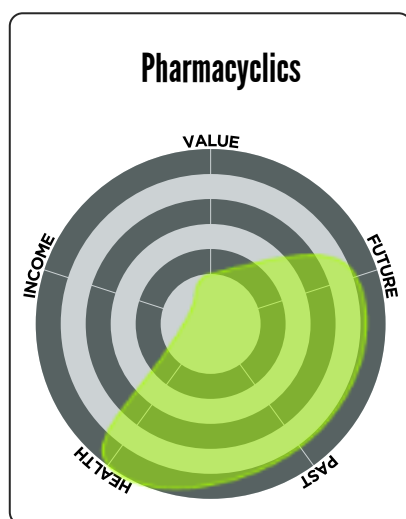
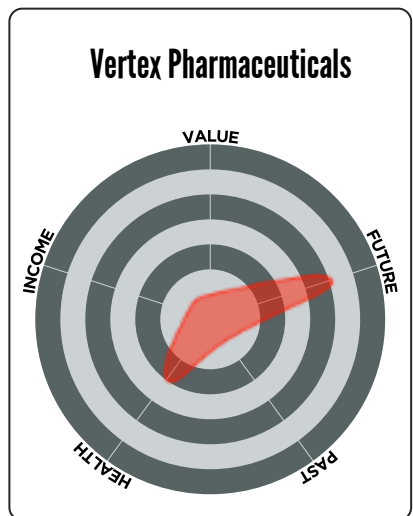
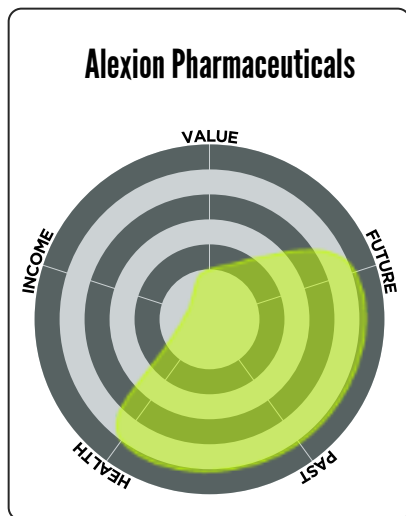
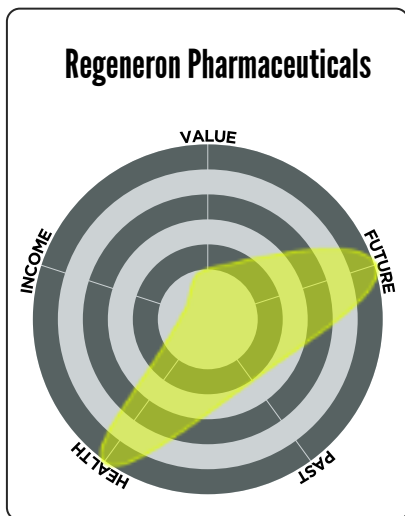
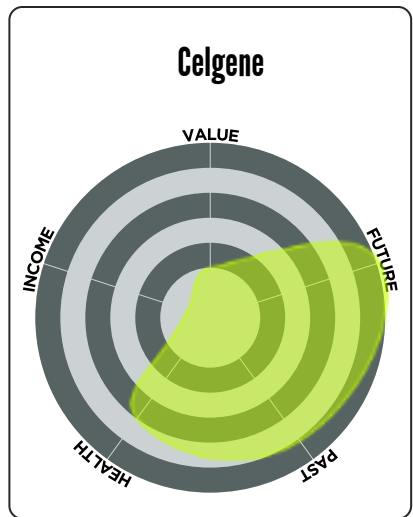
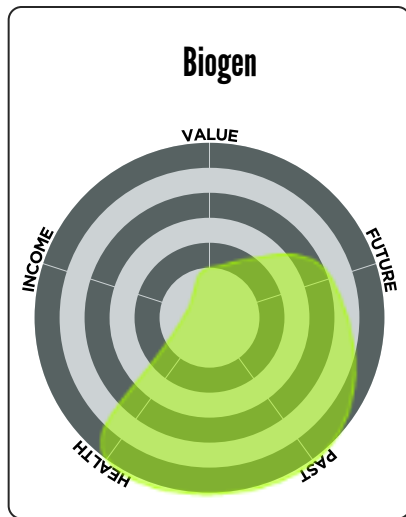
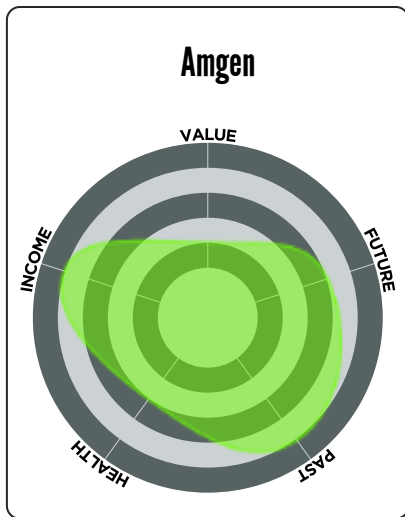
COMPANY **Gilead Sciences Inc.**

INDUSTRY **Biotechnology**

PRIMARY TICKER **NasdaqGS:GILD**

SECONDARY TICKERS

# COMPETITORS



# VALUE



Gilead Sciences's value based on future cash flows and its price relative to the stock market. **i**

## VALUE BASED ON FUTURE CASH FLOWS

The estimated value of Gilead Sciences shares based on future cash flows discounted to their present value. [Learn more.](#)

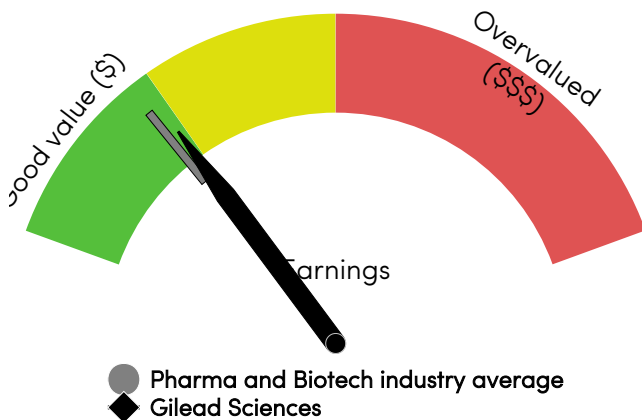


The current share price of Gilead Sciences is above its future cash flow value (Share price is \$105.21 vs Future cash flow value of \$96.35).

## PRICE RELATIVE TO MARKET

The relative price of Gilead Sciences shares compared to stock market averages.

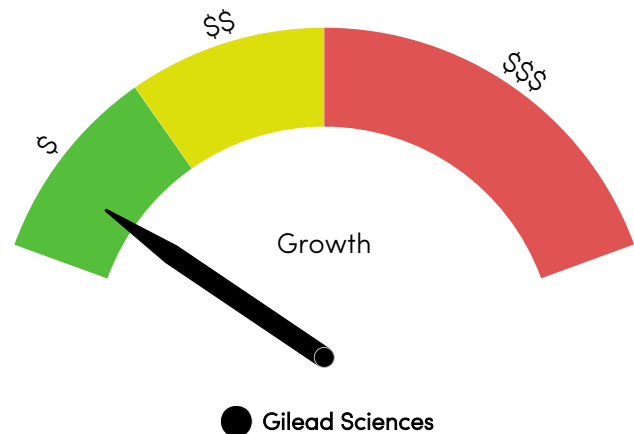
### PRICE BASED ON PAST EARNINGS



⊗ Overvalued based on earnings compared to the Pharma and Biotech industry average.

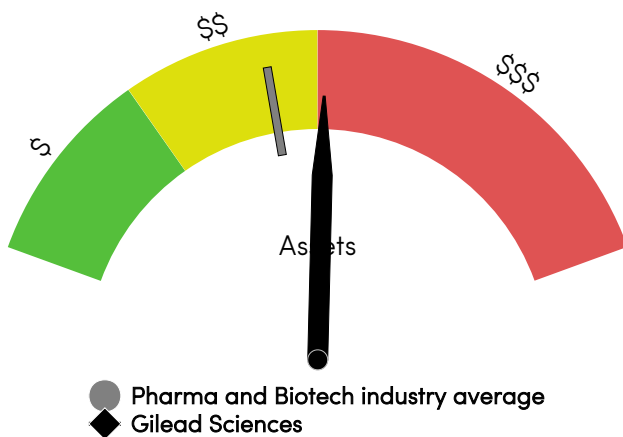
⊙ Good value based on earnings compared to the overall market.

### PRICE BASED ON EXPECTED GROWTH



⊙ Good value based on expected growth.

### PRICE BASED ON VALUE OF ASSETS



⊗ Overvalued based on assets compared to the Pharma and Biotech industry average.

# FUTURE PERFORMANCE



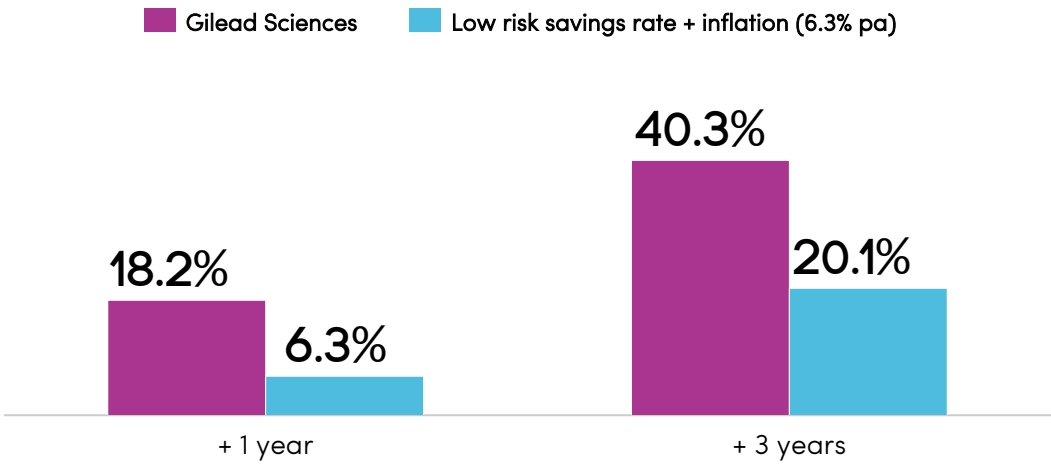
Gilead Sciences's expected performance in the next 1 to 3 years, based on estimates from 23 analyst(s).

# 40%

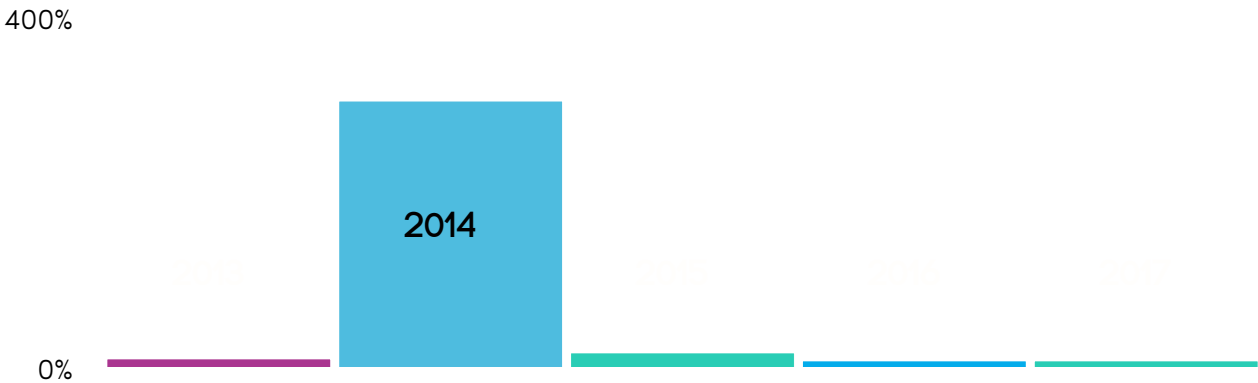
Expected earnings growth over 3 years.

- ✔ Estimated 1 year earnings growth is above the low risk savings rate, plus a premium to keep pace with inflation.
- ✔ Estimated 3 year earnings growth is above the low risk savings rate, plus a premium to keep pace with inflation.

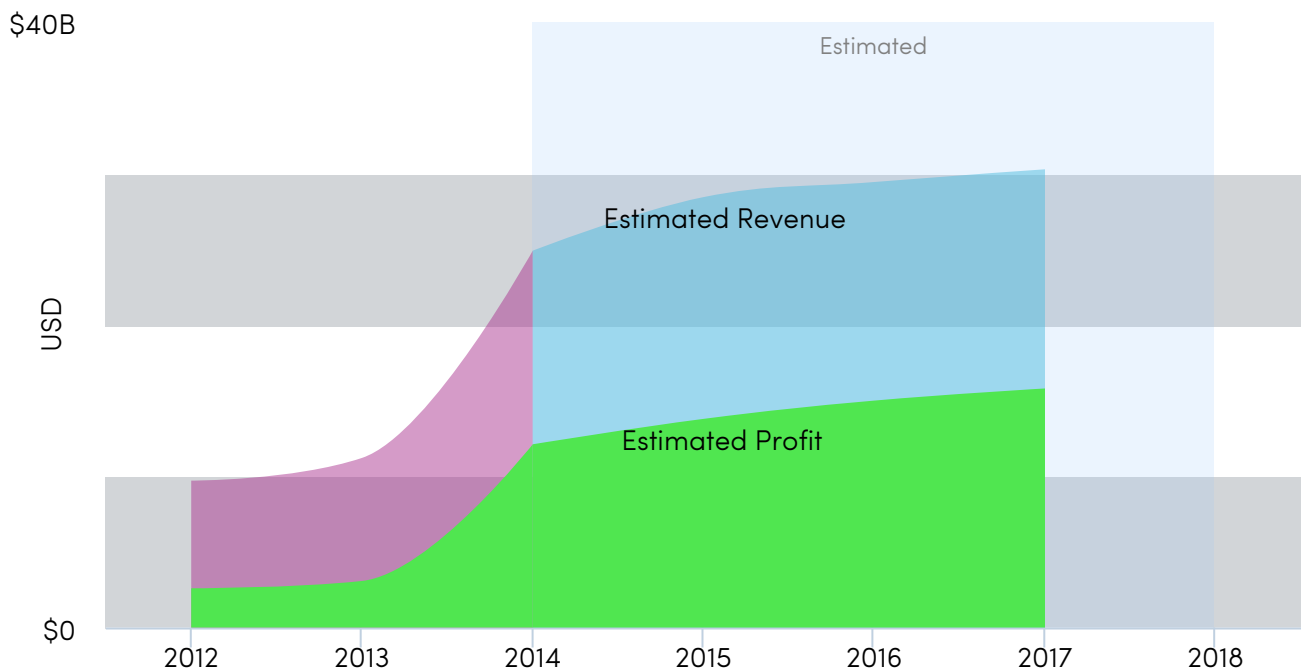
## 1 & 3 YEAR ESTIMATED GROWTH IN EARNINGS



## YEAR ON YEAR ESTIMATED GROWTH IN EARNINGS

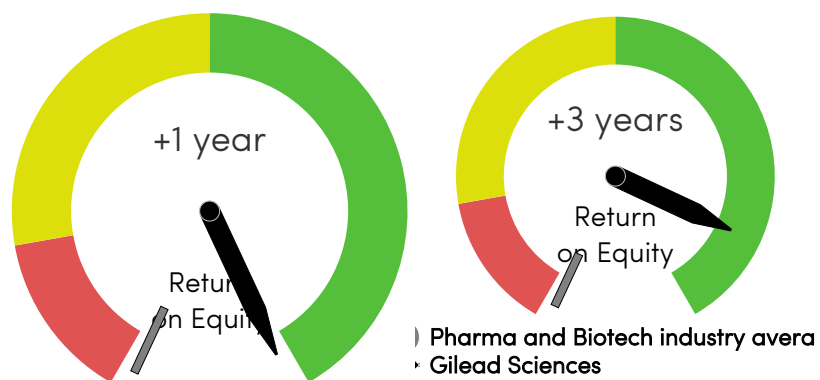


## FUTURE PROFIT ESTIMATE



- ⊗ Profit is not expected to increase more than 50% in 1 year's time.
- ⊗ Profit is not expected to increase more than 100% in 3 years time.

## FUTURE PERFORMANCE



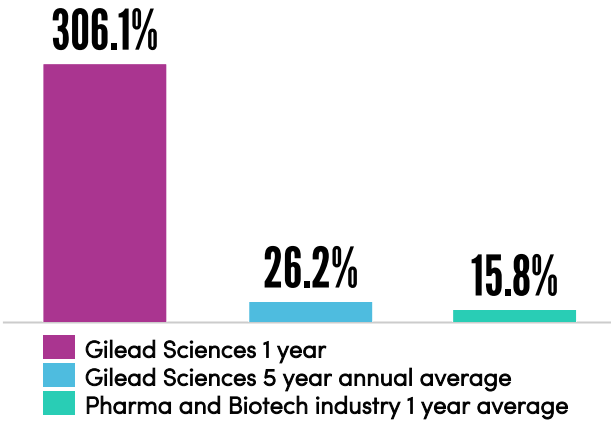
- ✔ Gilad Sciences is expected to perform strongly after 3 years time.
- ✔ Performance after 3 years time is expected to be above the current industry average.
- ⚠ Gilad Sciences's performance is expected to be worse after 3 years time.



# PAST PERFORMANCE

Gilead Sciences's performance over the past 5 years. **i**

## PAST GROWTH

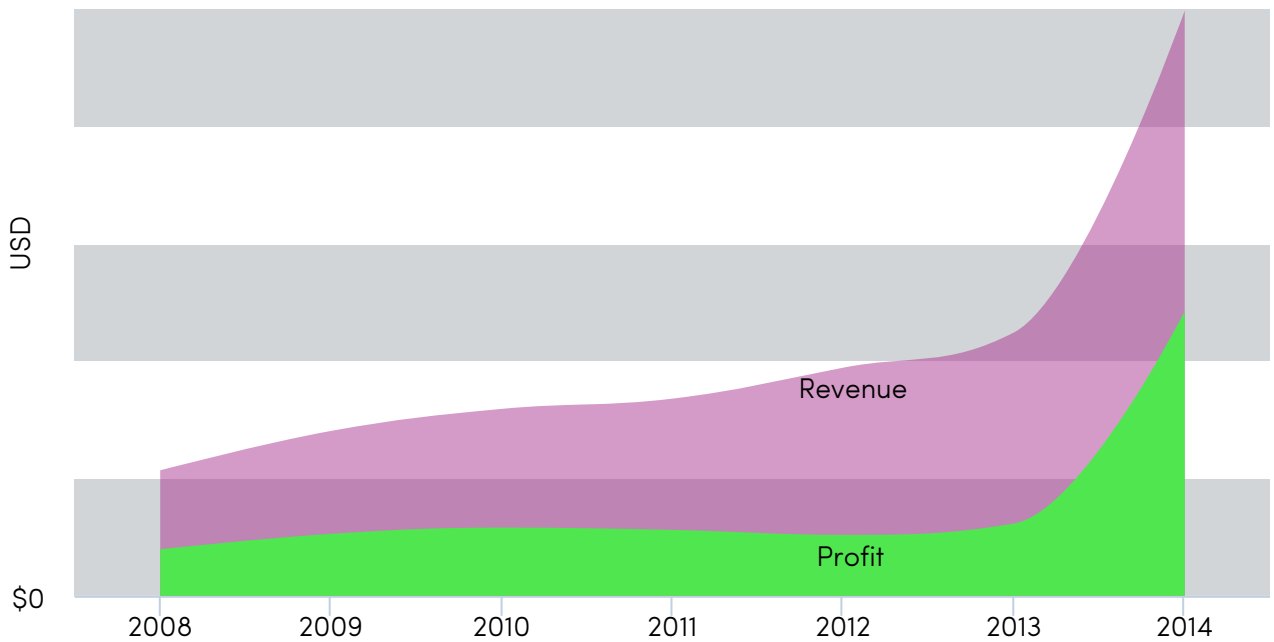


## GROWTH ANALYSIS

- ✔ Gilead Sciences's profit growth has exceeded the industry average over the past year.
- ✔ Gilead Sciences's 1 year profit growth exceeds its 5 year annual average (306% vs 26%).
- ✔ Gilead Sciences has delivered strong profit growth (520%) in the past 5 years.

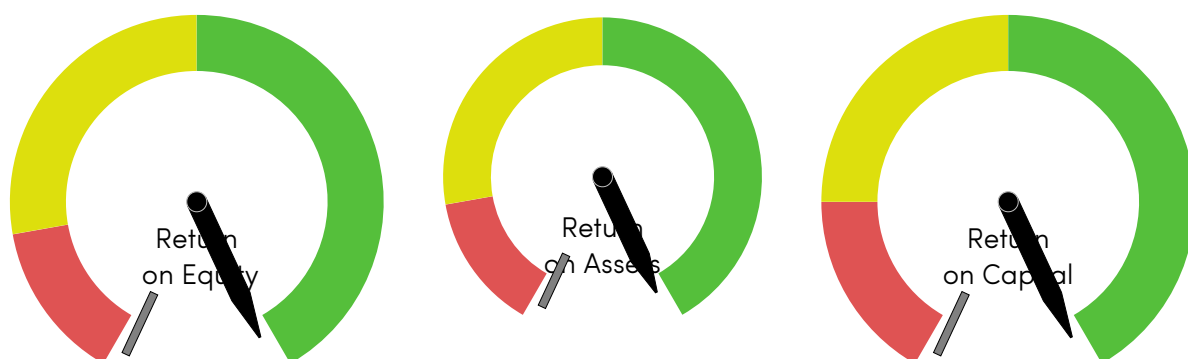
## PROFIT HISTORY

\$30B



## PERFORMANCE LAST YEAR

---



) Pharma and Biotech industry average  
▸ Gilad Sciences

- ✔ Strong return on shareholders funds (ROE) last year.
- ✔ Gilad Sciences performed above the Pharma and Biotech industry average based on return on assets (ROA) last year.
- ✔ Performance based on revenue producing assets (ROCE) has improved significantly over 3 years.

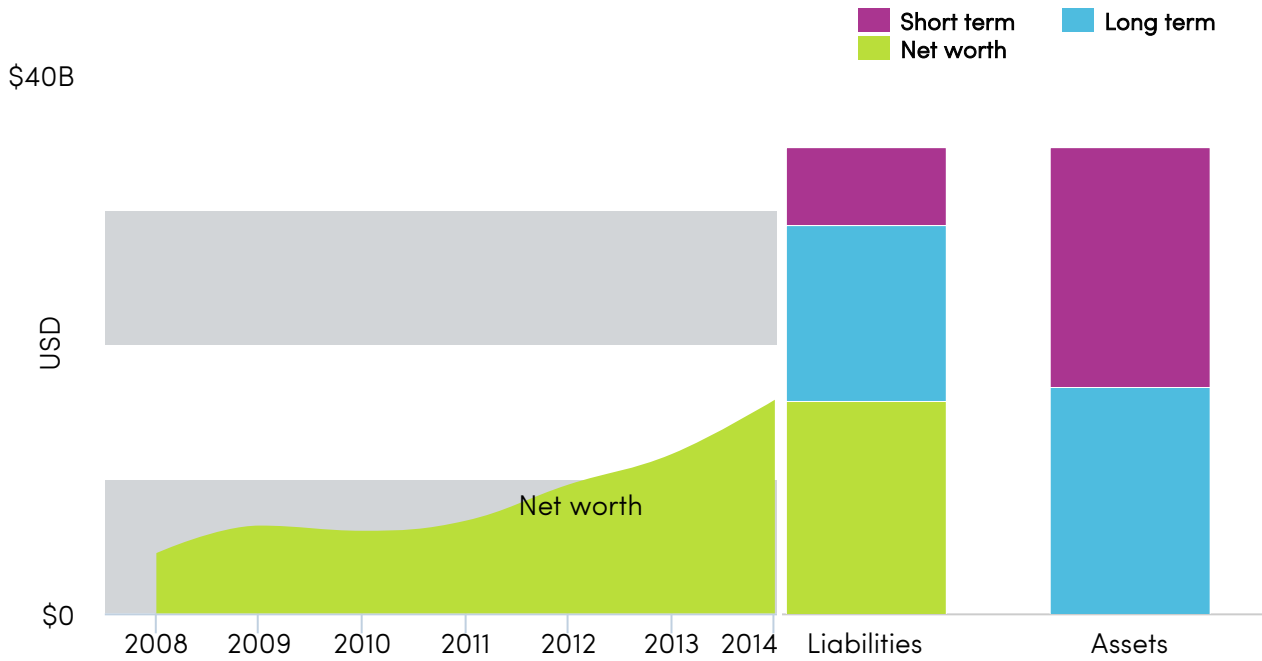


# HEALTH



Gilead Sciences's financial health and their level of debt. **i**

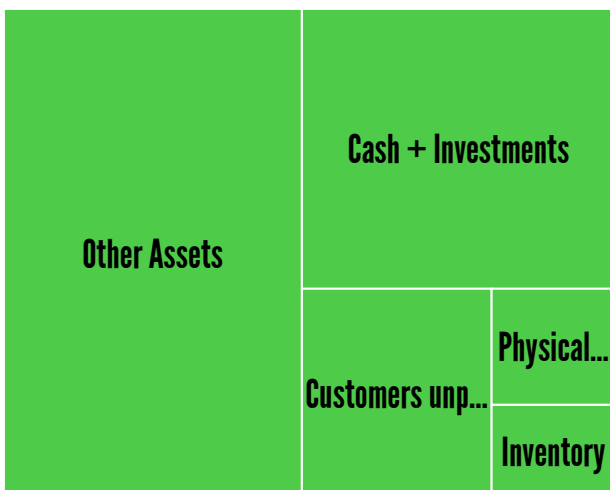
## NET WORTH



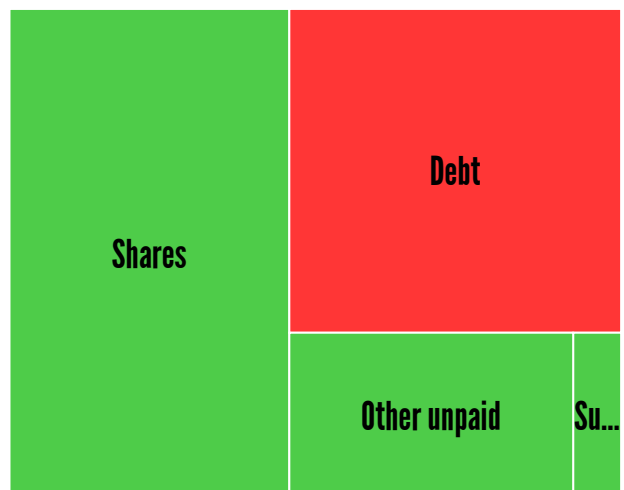
- ✔ Gilead Sciences is able to meet its short term (1 year) commitments with its holdings of cash and other short term assets.
- ✔ Gilead Sciences's cash and other short term assets cover its long term commitments.

## BALANCE SHEET

### ASSETS



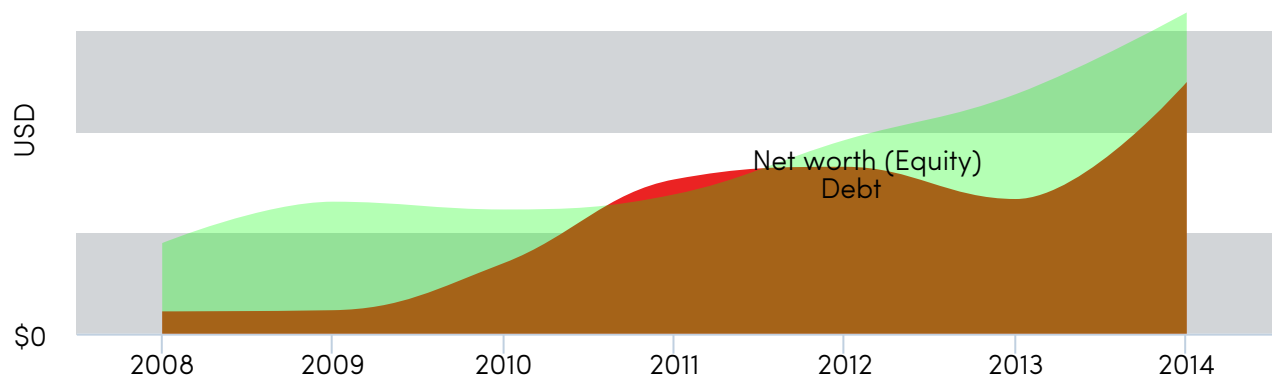
### LIABILITIES AND SHARES



- ✔ Low level of unsold assets

## HISTORICAL DEBT

\$20B



- ⊗ The level of debt (78%) compared to net worth is high (greater 40%).
- ⊗ The level of debt compared to net worth has increased over the past 5 years.
- ✓ Total debt is well covered by annual operating cash flow (greater than 20% of total debt).
- ✓ Interest on debt is well covered by earnings (28.4x coverage).

# INCOME



Gilead Sciences's current dividend yield, its volatility and sustainability. **i**

## ANNUAL DIVIDEND INCOME

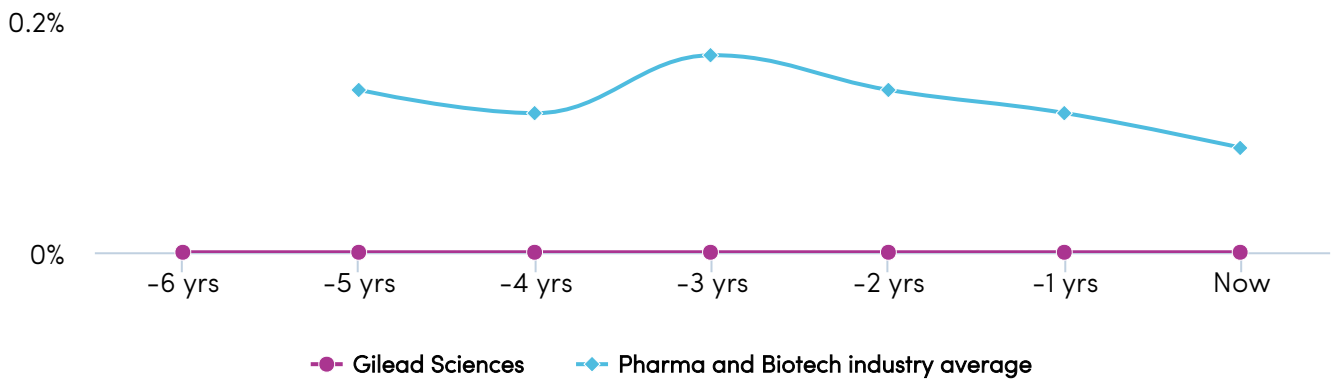
# 0%

Current annual income from Gilead Sciences dividends. Estimated to be 1.73% next year.

## DIVIDEND AMOUNT

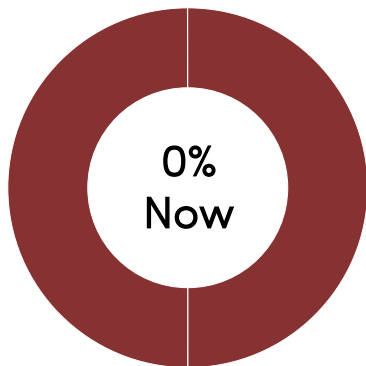
- ⊗ Paying below low risk savings rate. (1.75%)
- ⊗ Paying below the markets top dividend payers. (4.31%)

## HISTORICAL DIVIDEND YIELD



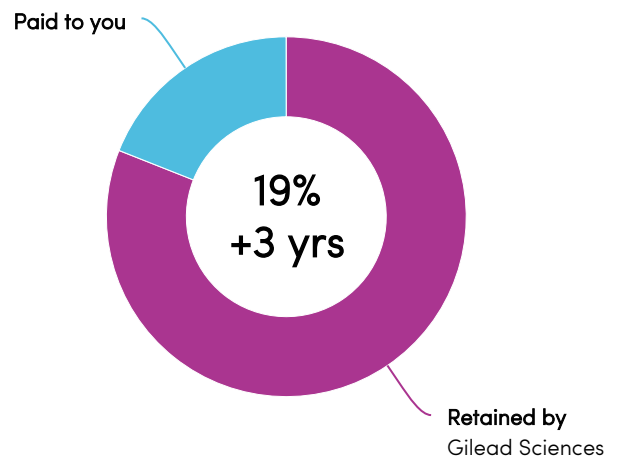
- ⊗ Not paying a notable dividend.
- ⊗ Not paying a notable dividend.

## CURRENT PAYOUT TO SHAREHOLDERS



⊗ Not paying a notable dividend.

## FUTURE PAYOUT TO SHAREHOLDERS



✔ Dividends after 3 years are expected to be well covered by net profit (5.3x coverage).

# MANAGEMENT

Gilead Sciences's CEO's compensation, management and board of directors. ⓘ

## CEO



# John Martin

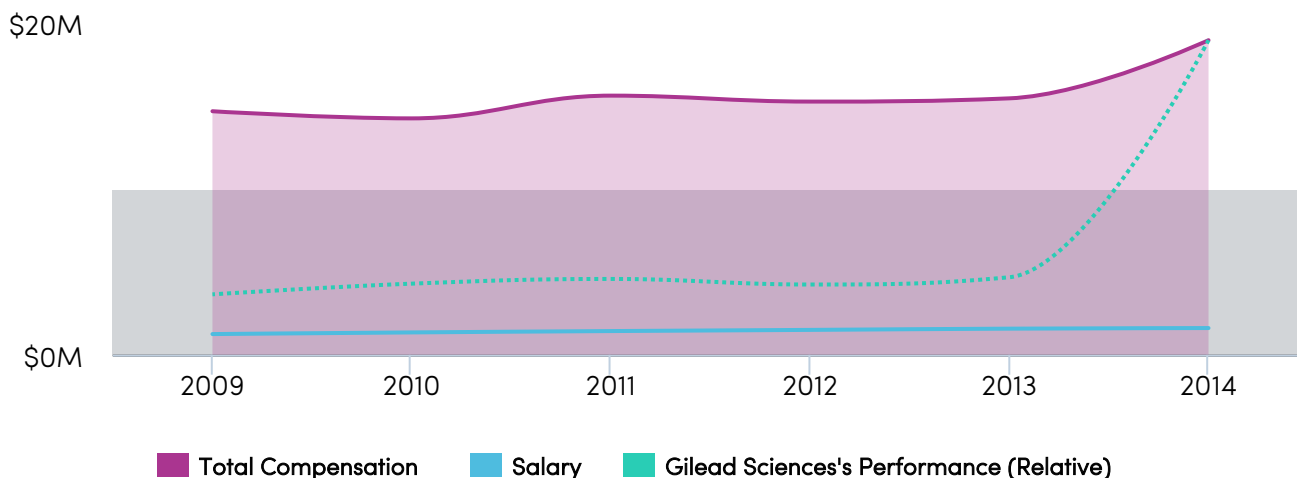
COMPENSATION **\$18,957,994**

AGE **63**

## CEO BIO

Dr. John C. Martin, Ph.D. has been the Chief Executive Officer of Gilead Sciences Inc. since April 1996 and served as its President from April 1996 to May 2008. Dr. Martin joined Gilead Sciences Inc. in October 1990 as Vice President for Research and Development. He had been with Syntex Corporation from 1978 to 1984. He served as the President of the International Society for Antiviral Research. He has been Chairman of the Board of Gilead Sciences Inc., since May 2008. He served as the Chairman of California Healthcare Institute from February 2009 to 2010. He served as the Chairman of BayBio. Dr. Martin has been a Director of California Healthcare Institute since February 2009 and Gilead Sciences Inc. since April 1996. He serves on the University of Southern California Board of Trustees. He served as a Director of Gen-Probe Inc. from September 20, 2007 to August 1, 2012. He served as a Director of Biotechnology Industry Organization. He served on the National Institute of Allergy & Infectious Diseases Council, Board of Trustees of the University of Chicago, the Board of Trustees of Golden Gate University and the External Scientific Advisory Board of the University of California School of Global Health. He is the Chairman of Gilead Sciences and Chief Executive Officer of Gilead Sciences at Gilead Palo Alto, Inc. He served on the Centers for Disease Control/Health Resources and Services Administrations Advisory Committee on HIV and STD Prevention and Treatment and was a member of the Presidential Advisory Council on HIV/AIDS. He has received the Isbell Award from the American Chemical Society and the Gertrude B. Elion Award for Scientific Excellence from the International Society for Antiviral Research. In 2008, he was inducted into the National Academy of Engineering of the National Academies. Dr. Martin holds a PhD in Organic Chemistry from the University of Chicago and MBA in Marketing from Golden Gate University.

## CEO COMPENSATION



## MANAGEMENT TEAM TENURE

## BOARD OF DIRECTORS TENURE

Average tenure of the Gilead Sciences management team:

Average tenure of the Gilead Sciences board of directors:

# 6.9 years

# 11.8 years

✓ The average tenure for the Gilead Sciences management team is over 5 years, this suggests they are a seasoned and experienced team.

✓ The average tenure for the Gilead Sciences board of directors is over 10 years, this suggests they are a seasoned and experienced board.

## MANAGEMENT TEAM

## BOARD OF DIRECTORS

TITLE	TITLE
<b>Chairman and Chief Executive Officer</b>	<b>President and Chief Operating Officer</b>
COMPENSATION	COMPENSATION
<b>\$18,957,994</b>	<b>\$8,261,096</b>
AGE	AGE
<b>63</b>	<b>54</b>

TITLE	TITLE
<b>Chief Financial Officer and Executive Vice President</b>	<b>Chief Scientific Officer and Executive Vice President of Research &amp; Development</b>
COMPENSATION	COMPENSATION
<b>\$6,223,492</b>	<b>\$6,794,187</b>
AGE	AGE
<b>52</b>	<b>59</b>

TITLE	TITLE
<b>Executive Vice President of Corporate &amp; Medical Affairs and Secretary</b>	<b>Vice President of Investor Relations</b>
COMPENSATION	
<b>\$5,977,304</b>	
AGE	
<b>49</b>	

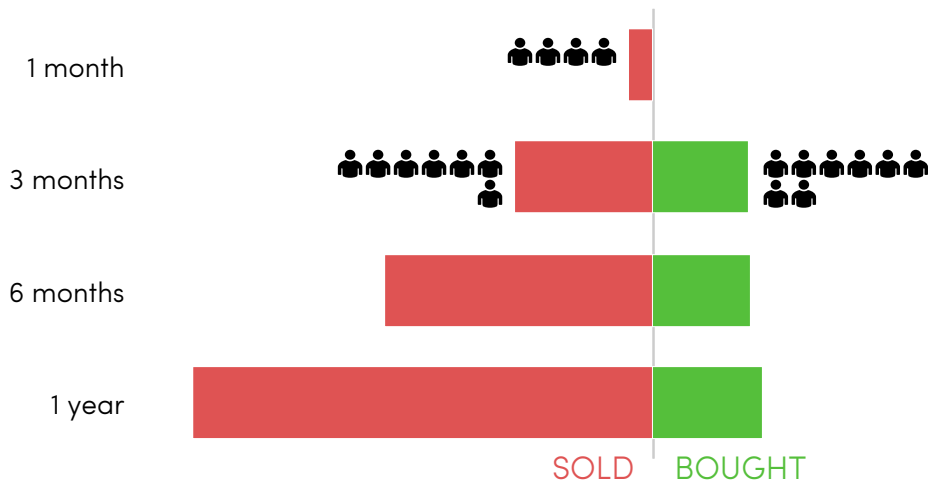
TITLE	TITLE
<b>Chairman and Chief Executive Officer</b>	<b>Independent Director</b>
COMPENSATION	COMPENSATION
<b>\$18,957,994</b>	<b>\$429,702</b>
AGE	AGE
<b>63</b>	<b>72</b>

TITLE	TITLE
<b>Independent Director</b>	<b>Independent Director</b>
COMPENSATION	COMPENSATION
<b>\$434,702</b>	<b>\$429,702</b>
AGE	AGE
<b>73</b>	<b>78</b>

TITLE	TITLE
<b>Independent Director</b>	<b>Chairperson of Scientific Advisory Board</b>
COMPENSATION	
<b>\$429,702</b>	
AGE	
<b>69</b>	

## RECENT INSIDER TRADING

The number of shares recently bought and sold by Gilead Sciences management and board of directors.



⚠ Gilead Sciences insiders have sold more shares than they have bought in the past 3 months.

# COMPANY INFO

## DESCRIPTION

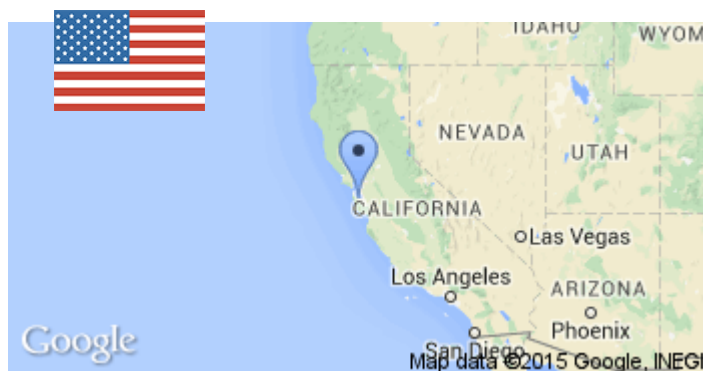


Gilead Sciences, Inc., a biopharmaceutical company, discovers, develops, and commercializes medicines in areas of unmet medical need in North America, South America, Europe, and the Asia-Pacific. The company's products include Stribild, Complera/Eviplera, Atripla, Truvada, Viread, Emtriva, Tybost, and Vitekta for the treatment of human immunodeficiency virus (HIV) infection in adults; and Harvoni, Sovaldi, Viread, and Hepsera products for the treatment of liver disease. It also offers Zydelig, a PI3K delta inhibitor, in combination with rituximab, for the treatment of certain blood cancers; Letairis, an endothelin receptor antagonist for the treatment of pulmonary arterial hypertension; Ranexa, a tablet used for the treatment of chronic angina; Lexiscan/Rapiscan injection for use as a pharmacologic stress agent in radionuclide myocardial perfusion imaging; Cayston, an inhaled antibiotic for the treatment of respiratory systems in cystic fibrosis patients; and Tamiflu, an oral antiviral capsule for the treatment and prevention of influenza A and B. In addition, the company provides other products, such as AmBisome, an antifungal agent to treat serious invasive fungal infections; and Macugen, an anti-angiogenic oligonucleotide to treat neovascular age-related macular degeneration. Further, it has product candidates in various stages of development for the treatment of HIV/AIDS and liver diseases, such as hepatitis B virus and hepatitis C virus; inflammation/oncology; serious cardiovascular; and respiratory conditions. The company markets its products through its commercial teams and/or in conjunction with third-party distributors and corporate partners. Gilead Sciences, Inc. has collaborations with Bristol-Myers Squibb Company, Janssen R&D Ireland, and Japan Tobacco Inc. to develop and commercialize various products. The company was founded in 1987 and is headquartered in Foster City, California.

## DETAILS

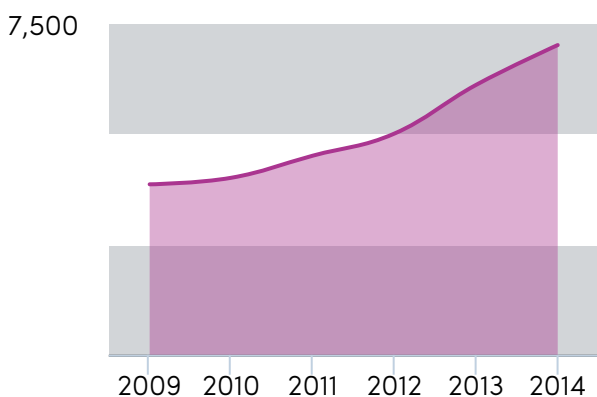
**Name:** Gilead Sciences Inc.  
**Ticker:** GILD  
**Exchange:** NasdaqGS  
**Founded:** 1987  
**Market Cap:** \$156,026 million  
**Website:** [www.gilead.com](http://www.gilead.com)

## MAP



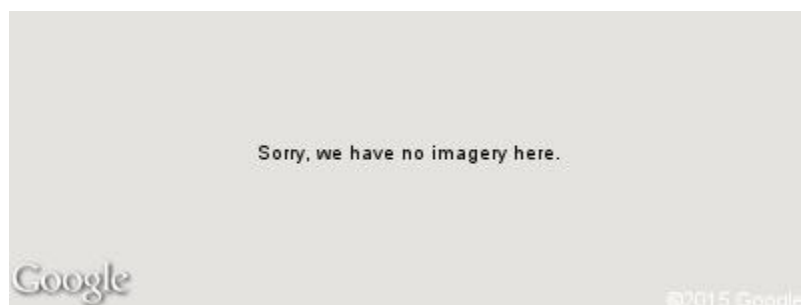
333 Lakeside Drive, Foster City, United States

## NUMBER OF EMPLOYEES



■ Employees

## STREET





## CURRENT STAFF

**7,000** Gillead Sciences employees.

## INDUSTRY



Industry: **Biotechnology**  
Sector: **Pharmaceuticals, Biotechnology and Life Sciences**

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